

***Demystifying Reinsurance:
A Basics of Reinsurance Course***
The Allerton Hotel, Chicago, IL, May 10-12, 2010

Monday, May 10, 2010

11:30 a.m. **Registration/ Lunch** *Sponsored by*



12:30 p.m. **General Session**

Welcome and Introduction

Marsha A. Cohen, Senior VP & Director of Education, Reinsurance Assn of America

12:45 p.m. **Overview of Property/Casualty Reinsurance**

Anthony J. Mormino, Senior Vice President & Senior Legal Counsel, Swiss Re

- Introduction of basic concepts
- Purpose of reinsurance
- Types and structure of reinsurance
- Markets
- Regulation and solvency

Swiss Re



1:45 p.m. **Refreshment Break** *Sponsored by*

2:00 p.m. **Overview of Property/Casualty Reinsurance (Continued)**

2:45 p.m. **Introduction to Life Reinsurance**

Ronald L. Klein, Global Reinsurance Leader, American Life Insurance Company

- Life insurance: products and risks
- Comparing life and non-life reinsurance
- Types and forms of life reinsurance
- Market characteristics
- Transfer of risk

3:45 p.m. **Refreshment Break** *Sponsored by*

HARBORPOINT

4:00 p.m. **Panel – Hot Topics in Reinsurance**

Moderator: Kathleen M. Carroll, Managing Director, Guy Carpenter & Company

The Future of Reinsurance Regulation: State vs. Federal

Maxine H. Verne, Sr Vice President & General Counsel, SCOR Reinsurance Company

Ramifications of the Wasa International Insurance Company Ltd and AGF

Insurance Company Ltd v Lexington Insurance Company Ltd

Lewis E. Hassett, Partner, Morris, Manning & Martin

Complying with Canadian Credit for Reinsurance Requirements

Michael C. Kasdin, Associate, DLA Piper US

5:15 p.m. **Adjourn to Reception**

*Demystifying Reinsurance:
A Basics of Reinsurance Course
The Allerton Hotel, Chicago, IL, May 10-12, 2010*

Tuesday, May 11, 2010

8:00 a.m. **Breakfast** - - Sponsored by



9:00 a.m. **General Session**

Structuring a Reinsurance Program

Peter C. Thomas, Executive Vice President & Managing Director, Willis Re

- Types of reinsurance – facultative and treaty
- Types of reinsurance treaties
- Functions of reinsurance treaties
- Information needed to design a treaty

10:15 a.m. **Refreshment Break** Sponsored by

PartnerRe

10:30 a.m. **General Session**

Structuring a Reinsurance Program (Continued)

11:45 a.m. **Lunch** Sponsored by



12:45 p.m. **General Session**

Understanding Property and Casualty Reinsurance Agreements

Kathleen M. Carroll, Managing Director, Guy Carpenter & Company

- Treaty wordings – proportional and non-proportional covers
- Critical elements
- Standard clauses and exclusions

2:15 p.m. **Refreshment Break** Sponsored by

TOWERS WATSON

2:30 p.m. **General Session**

Understanding Property and Casualty Reinsurance Agreements (Continued)

4:15 p.m. **Contract Mania**

Kathleen M. Carroll, Managing Director, Guy Carpenter & Company

An interactive question and answer team exercise about the different aspects of reinsurance contracts.

5:45 p.m. **Adjourn to Reception** Sponsored by



*Demystifying Reinsurance:
A Basics of Reinsurance Course
The Allerton Hotel, Chicago, IL, May 10-12, 2010*

Wednesday, May 12, 2010

8:00 a.m.

Breakfast - - *Sponsored by*



**Munich Re America
Munich Re Group**

8:30 a.m.

General Session –

Impact of Reinsurance on Financial Statements

Frank J. Maffa, Vice President, Munich Re America

- Balance sheet/income statement impact
- Reinsurance
 - Quota share
 - Excess of loss
 - Retroactive
- Non-reinsurance
 - Deposit accounting
- Case study/exercise

10:00 a.m.

Refreshment Break *Sponsored by*



10:15 a.m.

General Session

Reinsurance from a SSAP Perspective

James Anastasio, Ret., Former Senior Consultant, Chilton International

- Tracking transactions through the Annual Statement
- Schedule F

11:45 a.m.

Lite Lunch - Sponsored by

Deutsche Insurance Asset Management
Deutsche Bank Group



12:15 p.m.

General Session

Financial Reinsurance

Gerald F. Fisher, Attorney-at-Law

- Purpose
- Marketplace
- Risk transfer

1:45 p.m.

Wrap up

2:00 p.m.

Adjourn